Jeffrey S. Powell
Daniel T. Donovan
Patrick M. Bryan
KIRKLAND & ELLIS LLP
655 15th Street, N.W., Ste. 1200
Washington, D.C. 20005
Telephone: (202) 879-5000
Facsimile: (202) 879-5200

- and -

Richard M. Cieri Ray C. Schrock Stephen E. Hessler KIRKLAND & ELLIS LLP 601 Lexington Avenue New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Counsel for Ally Financial Inc. and Ally Bank

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:) Chapter 11
RESIDENTIAL CAPITAL, LLC, et al.) Case No. 12-12020 (MG)
Debtors.) Jointly Administered)

NOTICE OF FILING OF ALLY FINANCIAL INC.'S LETTER IN RESPONSE TO LETTER SUBMITTED BY CREDITORS' COMMITTEE

PLEASE TAKE NOTICE that Ally Financial Inc. hereby files the letter dated November 4, 2012 to the Honorable Martin Glenn, Judge for the United States Bankruptcy Court for the Southern District of New York, attached hereto as **Exhibit A**.

New York, New York Dated: November 4, 2012

/s/ Patrick M. Bryan

Jeffrey S. Powell
Daniel T. Donovan
Patrick M. Bryan
KIRKLAND & ELLIS LLP
655 15th Street, N.W., Ste. 1200
Washington, D.C. 20005
Talaphana: (202) 870 5000

Telephone: (202) 879-5000 Facsimile: (202) 879-5200

- and -

Richard M. Cieri Ray C. Schrock Stephen E. Hessler KIRKLAND & ELLIS LLP 601 Lexington Avenue New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Counsel for Ally Financial Inc. and Ally Bank

EXHIBIT A